

Our Ref: 136740/2022/GEN/ATGCO02F

Contel Technology Company Limited  
Unit No. A, 13th Floor, Block 1  
Leader Industrial Centre  
Nos. 188-202 Texaco Road  
Tsuen Wan, New Territories  
Hong Kong

Attn: Board of Directors**PRIVATE AND CONFIDENTIAL**

Dear Sirs,

**Contel Technology Company Limited (the "Company") and its subsidiaries (the "Group")****Proposed rights issue on the basis of two (2) rights shares for every five (5) shares held on the record date on a non-underwritten basis (the "Rights Issue")**

We refer to the prospectus of the Company dated *29 November 2022* (the "Prospectus") in respect of the Rights Issue. All the terms used in this letter shall have the same meanings as those defined in the Prospectus unless the context requires otherwise.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus with the inclusion therein of (i) our Independent Reporting Accountant's Assurance Report on the compilation of the unaudited pro forma financial information of the Group dated *29 November 2022* in Appendix II to the Prospectus; and (ii) our name, statements and all references thereto and the aforementioned report in the form and context in which they respectively appear.

We hereby further confirm that, as of the Latest Practicable Date, we do not have:

- (i) any interest, directly or indirectly, in any shareholding of the Group;
- (ii) any right or option (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; or
- (iii) any direct or indirect, interest in any assets which have been, since the date to which the latest published audited accounts of the Group were made up, acquired, or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to the report and this letter being made available for public inspection as described in Appendix III to the Prospectus.

Yours faithfully,



**Moore Stephens CPA Limited**  
Certified Public Accountants  
Hong Kong