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**Contel Technology Company Limited**  
**康特隆科技有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1912)**

**SUPPLEMENTAL NOTICE OF AGM**

Reference is made to (i) the circular (the “**Circular**”) of Contel Technology Company Limited (the “**Company**”) dated 27 April 2020; (ii) the notice (the “**Original AGM Notice**”) of the annual general meeting (the “**AGM**”) of the Company dated 27 April 2020 by which the AGM of the Company will be held at Unit A, 13th Floor, Block 1, Leader Industrial Centre, No. 188-202 Texaco Road, Tsuen Wan, Hong Kong on 28 May 2020 (Thursday) at 9:30 a.m.; and (iii) the supplemental circular (the “**Supplemental Circular**”) of the Company dated 7 May 2020. This supplemental notice shall be read together with the Original AGM Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the following resolution will be considered and, if thought fit, approved (with or without modification) by shareholders of the Company (the “**Shareholders**”) at the AGM, in addition to the proposed resolutions set out in the Original AGM Notice:

**ORDINARY RESOLUTION**

To consider by way of special business and, if thought fit, to pass with or without modifications, the following resolutions as ordinary resolutions:

8. “**THAT** conditional upon the Listing Committee of the Stock Exchange granting listing of and permission to deal in the Bonus Shares (as hereinafter defined) to be issued pursuant to this resolution:
  - (a) upon the recommendation of the directors of the Company (the “**Directors**”), the application of such amount standing to the credit of the share premium account of the Company to give effect to the bonus issue of ordinary shares (“**Share(s)**”) of HK\$0.01 each in the capital of the Company pursuant to this resolution, be and are hereby approved and accordingly the Directors be and are hereby authorised and directed to apply such sum in paying up in full at par such number of new Shares in the capital of the Company, and that such new Shares (“**Bonus Shares**”) shall be issued, allotted and distributed, credited as fully paid up, to and amongst those shareholders whose names appear on the register of members of the Company (the “**Register of Members**”) on Thursday, 4 June 2020 (the “**Record Date**”) (not being those shareholder(s) (the “**Non-Qualifying Shareholder(s)**”), whose address(es) as shown on the register of members of the Company on the Record Date to be outside Hong Kong (if any), to

whom the Directors of the Company, after making enquiries, consider to be necessary or expedient on account either of legal restrictions under the laws of the relevant place or the requirements of the relevant body or stock exchange in that place not to extend the Bonus Issue) on the basis of one (1) Bonus Share for every ten (10) existing issued Shares in the share capital of the Company held by them respectively on the Record Date (the “**Bonus Issue**”);

- (b) unless otherwise determined by the Directors, no fractional Bonus Shares shall be issued to members of the Company and fractional entitlements will be aggregated and sold for the benefit of the Company;
- (c) the Bonus Shares to be issued and allotted pursuant to this resolution shall rank pari passu in all respects with the then existing Shares in issue on the date on which the Bonus Shares are allotted and issued;
- (d) the Directors be and are hereby authorised to arrange for the Bonus Shares which would otherwise have been issued to the Non-Qualifying Shareholders, if any, to be sold in the market as soon as practicable after dealing in the Bonus Shares commences, and distribute the net proceeds of sale, after deduction of expenses, in Hong Kong dollars to the Non-Qualifying Shareholders, if any, pro rata to their respective shareholdings and to post to them the remittances therefor at their own risk, unless the amount to be distributed to any such persons is less than HK\$100, in which case the Directors be and are hereby authorised to retain such amount for the benefit of the Company; and
- (e) the Directors be authorised to do all acts and things as may be necessary and expedient in connection with the allotment and issue of the Bonus Shares, including, but not limited to, determining the Non-Qualifying Shareholders, the amount to be capitalised out of the share premium account of the Company and the number of Bonus Shares to be issued, allotted and distributed in the manner referred to in paragraph (a) of this resolution.”

By Order of the Board  
**Contel Technology Company Limited**  
**Lam Keung**  
*Chairman*

Hong Kong, 7 May 2020

*Notes:*

- (1) The Register of Members will be closed from Monday, 25 May 2020 to Thursday, 28 May 2020 (both days inclusive), during which period no transfer of Shares can be registered. In order to qualify for attending the AGM to be held on Thursday, 28 May 2020, all properly completed share transfer forms, accompanied by the relevant share certificates, must be lodged with Tricor Investor Services Limited (the “**HK Share Registrar**”) at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not later than 4:30 p.m. on Friday, 22 May 2020.
- (2) Any Shareholder entitled to attend and vote at the AGM is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a Shareholder. To be valid, a form of proxy in the prescribed form together with the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited with the HK Share Registrar at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time fixed for holding the AGM or any adjourned meeting (the “**Closing Time**”).
- (3) The original form of proxy (the “**Original Proxy Form**”) despatched with the Circular dated 27 April 2020 is superseded by the revised form of proxy (the “**Revised Proxy Form**”) enclosed with the Supplemental Circular.
- (4) A Shareholder who has not yet lodged the Original Proxy Form with the HK Share Registrar is requested to lodge the Revised Proxy Form with the instructions printed thereon if the Shareholder wishes to appoint proxy/proxies to attend the AGM on his behalf. In this case, the Original Proxy Form should not be lodged with the HK Share Registrar.
- (5) A Shareholder who has already lodged the Original Proxy Form with the HK Share Registrar should note that:
  - (i) if no Revised Proxy Form is lodged with the HK Share Registrar, the Original Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder. To the extent no direction has been given as to how vote(s) should be cast, the proxy so appointed by the Shareholder will be entitled to vote at his discretion or to abstain on any resolution(s) properly put to the AGM; or
  - (ii) if the Revised Proxy Form is lodged with the HK Share Registrar before the Closing Time, the Revised Proxy Form, if correctly completed, will be treated as a valid proxy form lodged by the Shareholder and will revoke and supersede the Original Proxy Form previously lodged by him; or
  - (iii) if the Revised Proxy Form is lodged with the HK Share Registrar after the Closing Time, or if lodged before the Closing Time but is incorrectly completed, the Revised Proxy Form will be invalid and in the latter case, the validity of the Revised Proxy Form will be subject to the discretion of the Board. Whether or not the Revised Proxy Form is valid, it will revoke the Original Proxy Form previously lodged by the Shareholder, and any vote that may be cast by the purported proxy appointed under the Original Proxy Form will not be counted in any poll which may be taken on a proposed resolution. Accordingly, Shareholders are advised to complete the Revised Proxy Form carefully and lodge the Revised Proxy Form before the Closing Time. If such Shareholders wish to vote at the AGM, they will have to attend in person and vote at the AGM themselves.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude Shareholders from attending and voting at the AGM or any adjourned meeting should they so wish. Shareholders who have appointed or intend to appoint proxy/proxies to attend the AGM are requested to pay attention to the special arrangements set out above.

- (6) The Register of Members will be closed from Wednesday, 3 June 2020 to Thursday, 4 June 2020 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify for the Bonus Shares, all completed transfer forms accompanied by the relevant share certificates must be lodged with the HK Share Registrar, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong not later than 4:30 p.m. on Tuesday, 2 June 2020.
- (7) If a Typhoon Signal No. 8 or above is hoisted or a Black Rainstorm Warning Signal is in force at or at any time after 3:00 p.m. on the date of the meeting, the meeting will be adjourned. The Company will post an announcement on the Company's website ([www.conteltechnology.com](http://www.conteltechnology.com)) and the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) to notify Shareholders of the date, time and place of the adjourned meeting. The meeting will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions bearing in mind their own situations.
- (8) Due to the ongoing COVID-19 pandemic, the Company regrets to inform Shareholders that there will be no distribution of souvenirs/gifts and no beverage and refreshments served during the AGM in order to maintain appropriate social distance and to safeguard the health and safety of Shareholders attending the AGM.

In the interest of all stakeholders' health and safety and consistent with recent COVID-19 guidelines for prevention and control, the Company strongly recommends the Shareholders intending to attend the AGM appoint the Chairman of the AGM as their proxy to vote on the relevant resolutions at the AGM instead of attending the AGM in person.

*As at the date of this supplemental notice, the Board comprises Mr. Lam Keung, Mr. Qing Haodong, Mr. Mai Lu and Ms. Cheng Yu Pik as executive directors; Mr. Dan Kun Lei, Raymond, Mr. Wong Kwun Ho and Mr. Lai Man Shun as independent non-executive directors.*